



## FINANCIERE AGACHE

Paris, 14 April 2022

### RESIDUAL MATURITY CALL OPTION OF THE NOTES

**EUR 50,000,000 Notes issued on 1 August 2017**  
**EUR 70,000,000 assimilated (*assimilées*) Notes issued on 19 December 2017**  
**forming a single issue of EUR 120,000,000**  
**Maturity: 1 August 2022**  
**Fixed rate: 1.204%**

**Commun code: 165779401**

**ISIN Code: FR0013275385**

Reference is made to (i) the EUR 50,000,000 Notes issued by Financière Agache on 1 August 2017 and (ii) the EUR 70,000,000 assimilated (*assimilées*) Notes issued by Financière Agache on 19 December 2017 forming a single issue, bearing interest at a rate of 1.204% *per annum* and due 1 August 2022 (the “Notes”), governed by the terms and conditions set forth in the prospectus dated 28 July 2017 with respect to the initial issue (the “**Initial Issue Terms and Conditions**”) and by the terms and conditions set forth in the prospectus dated 15 December 2017 with respect to the assimilated issue (the “**Assimilated Issue Terms and Conditions**”) and, together with the Initial Issue Terms and Conditions, the “**Terms and Conditions**”).

All capitalised terms used herein and not defined shall have the meaning assigned to such terms in the Terms and Conditions.

Pursuant to Condition 4(d) (*Residual Maturity Call Option*) of the Terms and Conditions, Financière Agache hereby gives notice to the Noteholders of the redemption of the outstanding Notes, in whole, at their principal amount together with interest accrued to but excluding the date of redemption, as follows:

1. the redemption date for the Notes will be 2 May 2022 (the “**Redemption Date**”);
2. the total principal amount of the Notes being redeemed is EUR 120,000,000. The aggregate amount of accrued and unpaid interest payable on the Redemption Date for all of the Notes shall be EUR 1,084,589.59. Noteholders are advised to inform themselves on the specific conditions relating to redemption and interest calculation provided for in the Terms and Conditions;
3. the Fiscal Agent and Paying Agent is Société Générale, 32, rue du Champ de Tir CS 30812, 44308 Nantes Cedex 3, France;
4. payment of principal amount and interest in respect of the Notes on the Redemption Date shall be made for the benefit of the Noteholders to the Account Holders (including Euroclear France, Euroclear and Clearstream) and such payment so made to the relevant Account Holders shall discharge the liability of the Issuer under the Notes to the extent of the sums so paid.

No representation is being made as to the correctness or accuracy of the Common code number or ISIN code number referred to in this redemption notice.